



Privacy Policy Notice

At Paraiba Wealth Management LLC, we are committed to protecting the privacy and security of your personal information. This policy outlines how we collect, use, and safeguard your information to provide you with our advisory services.

Information We Collect

We collect certain nonpublic personal information, referred to as "Customer Information," to effectively provide our advisory services. This information may include:

- **Personal and Financial Details:** Information provided on applications or other forms, such as income, spending habits, investment objectives, financial goals, statements of account, and records concerning your financial condition and assets. This also includes information related to employee benefits, retirement plan interests, wills, trusts, mortgages, and tax returns.
- **Identifying Information:** Details like your name, age, address, and social security number.
- **Transaction Information:** Data concerning your transactions with us or with other entities involved in your financial activities, such as broker/dealers, clearing firms, or other chosen investment sponsors.
- **Third-Party Information:** Information received from consumer reporting agencies (e.g., credit bureaus) and other materials used to provide appropriate recommendations or fulfill service requests.

Information Sharing and Disclosure

As a rule, we do not disclose your nonpublic personal information to unaffiliated third parties. However, to provide our advisory services efficiently, we may share necessary nonpublic personal information with certain unaffiliated third parties who provide services to us, such as our attorneys, other consultants, brokers, and custodians. These parties may require access to your information in the ordinary course of providing their services.

Opt-Out Right: If you prefer that we do not disclose nonpublic personal information about you to nonaffiliated third parties (other than disclosures permitted by law), you may opt out of those disclosures. To exercise this right, please contact us at: contact@paraibawealth.com.

Data Security

We are committed to safeguarding your nonpublic personal information. Access to your Customer Information is restricted to those representatives and employees within our Firm who require the information to perform their job responsibilities. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to protect your nonpublic personal information.

Former Clients

If you close your account(s) or become an inactive client, we will continue to adhere to the privacy policies described herein, as they may be amended from time to time.

Policy Updates and Delivery

We will provide you with a copy of our Privacy Policy Notice no later than when you establish a relationship with Paraiba Wealth Management LLC. If providing the notice at that time would delay your access to services, and you agree, we will deliver it within a reasonable timeframe following the transaction. We will also provide a copy to all current and existing clients at least annually.

Any changes to this Privacy Policy will result in a revised statement being provided to all affected clients prior to any new disclosure of information. Unless required or permitted by law, we will not share confidential information about you with nonaffiliated third parties. In the unlikely event of a fundamental policy change that would permit or require additional disclosures of your confidential information, we will provide written notice, and you will be given an opportunity to direct us on whether such disclosure is acceptable.

Contact Us

If you have questions about this privacy notice or the privacy of your customer information, please contact us at: contact@paraibawealth.com.